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**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON APRIL 22, 2016**

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “**Meeting**”) of holders (the “**Shareholders**”) of common shares (the “**Common Shares**”) of Arizona Mining Inc. (the “**Corporation**” or “**Arizona Mining**”) will be held in Gazebo 1 – Lobby Level at the Pan Pacific Hotel, 300-999 Canada Place, Vancouver, British Columbia, V6C 3E1, on Friday, April 22, 2016, at 10:00 a.m. (Vancouver time), for the following purposes:

1. To receive the consolidated audited financial statements of the Corporation for the year ended December 31, 2015, together with the Auditors’ report thereon;
2. To appoint PricewaterhouseCoopers LLP, Chartered Accountants as Auditors until the next annual meeting, and to authorize the directors to fix their remuneration;
3. To fix the number of directors at six;
4. To elect directors of the Corporation for the ensuing year;
5. To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution, to authorize (i) the transaction (the “**AMI Transaction**”) pursuant to which Arizona Mining will acquire 5348 Investments Ltd. from a private company (the “**Seller**”) controlled by Richard Warke, the Corporation’s Chairman, and (ii) the issuance of 40,000,000 Common Shares and share purchase warrants to purchase 5,000,000 Common Shares at an exercise price of \$0.50 per Common Share with a term of three years as consideration for the AMI Transaction, all pursuant to the share purchase agreement entered into on March 21, 2016 between the Corporation and the Seller, as more particularly set out in the accompanying Management Information Circular;
6. To consider and, if deemed appropriate, to approve, with or without variation, an ordinary resolution, to authorize a private placement involving related parties of the Corporation, as more particularly set out in the accompanying Management Information Circular; and
7. To consider and, if deemed appropriate, to approve, with or without variation, an ordinary resolution, to authorize a second private placement involving a related party of the Corporation, as more particularly set out in the accompanying Management Information Circular; and
8. To transact such other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

Accompanying this Notice of Meeting is a Management Information Circular, which provides additional information relating to the business to be conducted at the Meeting, a form of proxy (the “**Proxy**”) or voting instruction form (the “**VIF**”), and a form whereby Shareholders may request that the Corporation’s annual and/or interim financial statements and corresponding management’s discussion and analysis be mailed to them.

The board of directors of the Corporation has fixed a record date as of the close of business on March 18, 2016 for purpose of determining the Shareholders of record that will be entitled to receive notice of and to vote at the Meeting or any adjournment or postponement thereof.

Proxies are being solicited by management of the Corporation. Registered Shareholders who are unable to be present in person at the Meeting are requested to date, complete and sign the enclosed Proxy and return it

in the addressed envelope provided for that purpose (or use the communication means provided in the Proxy). To be valid, the completed Proxy must be deposited with the Corporation's transfer agent, Computershare Investor Services Inc. (the "Transfer Agent") at the following address: Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 not less than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting or any adjournment or postponement thereof.

If you are a non-registered Shareholder and receive a VIF from the Transfer Agent, please complete and return the VIF in accordance with the instructions provided by the Transfer Agent. If you do not complete and return the VIF in accordance with such instructions, you may lose your right to vote at the Meeting.

If you are a non-registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you do not complete and return the materials in accordance with such instructions, you may lose your right to vote at the Meeting.

Dated this 21 day of March, 2016
BY ORDER OF THE BOARD OF DIRECTORS
"Richard W. Warke"
RICHARD W. WARKE
Executive Chairman

The enclosed materials are being sent to both registered and non-registered Shareholders. If you are a non-registered Shareholder and the Corporation or its agents have sent these materials directly to you, your name and address and information about your holdings of Common Shares, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding your Common Shares on your behalf.

By choosing to send these materials to you directly, the Corporation (and not the intermediary holding your Common Shares on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your properly delivered voting instructions. Please return the enclosed Proxy or VIF in accordance with the instructions set forth therein.